

Contract Matrix of Changes

2012 LIHEAP

Section	Current Language	New Language
Ex. A.	No changes	
Ex. B.1.B. 2) Federal Budget Contingency	This Agreement is valid and enforceable only if sufficient funds are made available to the state by the United States Government for the fiscal year 2010-2011 for the purpose of this program. In addition, this Agreement is subject to any additional restrictions, limitations, or conditions enacted by the Congress or to any statute enacted by the Congress that may affect the provisions, terms, or funding of this Agreement in any manner.	This Agreement is valid and enforceable only if sufficient funds are made available to the state by the United States Government for the fiscal year 2012 for the purpose of this program. In addition, this Agreement is subject to any additional restrictions, limitations, or conditions enacted by the Congress or to any statute enacted by the Congress that may affect the provisions, terms, or funding of this Agreement in any manner.
Ex. B.1.B.2) A.1) Budget and Allocation Forms	Upon execution of this Agreement, Contractor shall submit all budget and allocation forms attached to this EXHIBIT B, including the 2011 LIHEAP Weatherization Budget (CSD 557D), 2011 LIHEAP EHA-16 Program Budget (CSD 537E), and 2011 LIHEAP Nonconsideration Allocations (CSD 516), based on the Maximum Amount of this Agreement and in accordance with the accompanying instructions and other applicable provisions of this Agreement.	Upon execution of this Agreement, Contractor shall submit all budget and allocation forms attached to this EXHIBIT B, including the 2012 LIHEAP Weatherization Budget (CSD 557D), 2012 LIHEAP EHA-16 Program Budget (CSD 537E), and 2012 LIHEAP Nonconsideration Allocations (CSD 516), based on the Maximum Amount of this Agreement and in accordance with the accompanying instructions and other applicable provisions of this Agreement.
Ex. B.1.C. Nonconsideration Allocation	The total nonconsideration payable by the State to Contractor under this Agreement shall be allocated as shown on EXHIBIT B, <u>BUDGET DETAIL AND PAYMENT PROVISIONS</u> , ATTACHMENT III, 2011 LIHEAP NONCONSIDERATION ALLOCATIONS (CSD 516).	The total nonconsideration payable by the State to Contractor under this Agreement shall be allocated as shown on the 2012 LIHEAP NONCONSIDERATION ALLOCATIONS (CSD 516), Attachment III to this Exhibit .
Ex. B.3.B.1) a. Administrative - General	Administrative costs shall not exceed the amounts as set forth in EXHIBIT B, <u>BUDGET DETAIL AND PAYMENT PROVISIONS</u> , Attachments I and II. Contractor shall not use funds provided under this Agreement to cover administrative costs incurred in the Community Services Block Grant (CSBG) in excess of the CSBG contractual limitations.	Administrative costs shall not exceed the amounts as set forth in Attachments I and II to this Exhibit . Contractor shall not use funds provided under this Agreement to cover administrative costs incurred in the Community Services Block Grant (CSBG) in excess of the CSBG contractual limitations.
Ex.B.3.C.6) ECIP Emergency Heating and Cooling Services (EHCS)	ECIP EHCS shall mean those costs associated with emergency heating and cooling repair and replacement services and other related costs, including costs associated with disposal fees, permits, Home Energy Rating System (HERS) raters, lead-safe weatherization materials, and travel, all as further defined by the ECIP Policy and Procedures at EXHIBIT F, ATTACHMENT I, and the SWEATS Policy at EXHIBIT F, ATTACHMENT II	ECIP EHCS shall mean those costs associated with emergency heating and cooling repair and replacement services and other related costs, including costs associated with disposal fees, permits, Home Energy Rating System (HERS) raters, lead-safe weatherization materials, and travel, all as further defined by the ECIP Policy and Procedures and the SWEATS Policy, when authorized by CSD. The ECIP Policy and Procedures and

Contract Matrix of Changes
2012 LIHEAP

Section	Current Language	New Language
	when authorized by CSD.	SWEATS Policy are hereby incorporated by reference to this Agreement and available on the CSD website at www.csd.ca.gov/Contractors/ENERGY/Energy.aspx .
Ex.B.4.D.3) a. Maximum Reimbursements	Contractor shall be entitled to obtain a maximum average reimbursement of \$3,055 per dwelling unit weatherized for applying the energy conservation measures and activities described in EXHIBIT B, BUDGET DETAIL AND PAYMENT PROVISIONS, ATTACHMENT V, Reimbursement Rates for Weatherization and EHCS Activities.	Contractor shall be entitled to obtain a maximum average reimbursement of \$3,055 per dwelling unit weatherized for applying the energy conservation measures and activities described in ATTACHMENT IV to this Exhibit, Reimbursement Rates for Weatherization and EHCS Activities.
Ex.B.4.D.4) a. General	<ul style="list-style-type: none"> i. Reimbursement for Weatherization or EHCS activities shall be claimed only once when LIHEAP and DOE WAP, or any other funding source, are used concurrently in the same unit. ii. Contractor may divide the material cost of a single measure among LIHEAP, DOE, or other CSD program when the single measure in question is installed in a dwelling where Weatherization or EHCS services are provided concurrently under these programs. iii. For weatherized dwellings where DOE and LIHEAP weatherization services are provided concurrently, Contractor may leverage material and labor costs under multiple LIHEAP weatherization contracts and may leverage material costs under DOE weatherization contracts for each weatherization measure described in EXHIBIT B, ATTACHMENT IV, and the following guidelines: <ul style="list-style-type: none"> (a) Single Quantity Fixed-Fee Measures – are those weatherization measures described in EXHIBIT B, ATTACHMENT IV, with an assigned fixed-fee reimbursement and limits the maximum quantity of the measure/service to a single item per weatherized dwelling. Such measures can only be performed and charged to a single CSD program and cannot be 	<ul style="list-style-type: none"> i. Reimbursement for Weatherization or EHCS activities shall be claimed only once when LIHEAP and DOE WAP, or any other funding source, are used concurrently in the same unit. ii. Contractor may divide the material cost of a single measure among LIHEAP, DOE, or other CSD program when the single measure in question is installed in a dwelling where Weatherization or EHCS services are provided concurrently under these programs. iii. For weatherized dwellings where DOE and LIHEAP weatherization services are provided concurrently, Contractor may leverage material and labor costs under multiple LIHEAP weatherization contracts and may leverage material costs under DOE weatherization contracts for each weatherization measure described in ATTACHMENT IV to Exhibit B, and the following guidelines: <ul style="list-style-type: none"> (a) Single Quantity Fixed-Fee Measures – are those weatherization measures with an assigned fixed-fee reimbursement and limits the maximum quantity of the measure/service to a single item per weatherized dwelling. Such measures can only be performed and charged to a single CSD program and cannot be further leveraged or split with another CSD contract

Contract Matrix of Changes
2012 LIHEAP

Section	Current Language	New Language
	<p>further leveraged or split with another CSD contract or non-CSD funding source.</p> <p>(b) Multiple Quantity Fixed-Fee Measures – are those weatherization measures described in EXHIBIT B, ATTACHMENT IV, with an assigned fixed unit price per measure and that provide for the installation of multiple quantities of the measure in a single weatherized dwelling. Such measures may only be leveraged with multiple LIHEAP weatherization contracts. Contractor cannot further leverage or split the fixed-fee price for these measures with another CSD contract or another non-CSD funding source.</p> <p>(c) Labor and Material Single Quantity Measures – are those weatherization measures, described in EXHIBIT B, ATTACHMENT IV, where the reimbursement is based on the combined total of labor and material cost and the maximum quantity of the measure is limited to a single item per weatherized dwelling. Contractor may leverage the material and labor costs associated with the installation of these measures between multiple LIHEAP contracts. Contractor may only leverage material costs between LIHEAP and DOE contracts.</p> <p>(d) Actual labor hours for weatherization services shall not exceed the cumulative number of hours on the job site and shall be substantiated with client file documentation, job schedules, and payroll time records.</p> <p>(e) Labor and Material Measures – are those weatherization measures, described in EXHIBIT B, ATTACHMENT IV, where the measure reimbursement is based on the combined total of</p>	<p>or non-CSD funding source.</p> <p>(b) Multiple Quantity Fixed-Fee Measures – are those weatherization measures with an assigned fixed unit price per measure and that provide for the installation of multiple quantities of the measure in a single weatherized dwelling. Such measures may only be leveraged with multiple LIHEAP weatherization contracts. Contractor cannot further leverage or split the fixed-fee price for these measures with another CSD contract or another non-CSD funding source.</p> <p>(c) Labor and Material Single Quantity Measures – are those weatherization where the reimbursement is based on the combined total of labor and material cost and the maximum quantity of the measure is limited to a single item per weatherized dwelling. Contractor may leverage the material and labor costs associated with the installation of these measures between multiple LIHEAP contracts. Contractor may only leverage material costs between LIHEAP and DOE contracts.</p> <p>(d) Actual labor hours for weatherization services shall not exceed the cumulative number of hours on the job site and shall be substantiated with client file documentation, job schedules, and payroll time records.</p> <p>(e) Labor and Material Measures – are those weatherization measures where the measure reimbursement is based on the combined total of labor and material and the quantity of the measure itself is not limited to a specific amount per weatherized dwelling. Contractor may leverage the material and labor costs associated with the</p>

Contract Matrix of Changes
2012 LIHEAP

Section	Current Language	New Language
	<p>labor and material and the quantity of the measure itself is not limited to a specific amount per weatherized dwelling. Contractor may leverage the material and labor costs associated with the installation of these measures with multiple LIHEAP contracts to perform the installation of this type of measure within a single unit provided the combined expenditure reported to each CSD contract does not exceed the dwelling maximum reimbursement for the individual measure. Contractor may only leverage material costs between LIHEAP and DOE contracts. Contractor will be required to provide an accounting of labor, material, and for the quantities installed under each program.</p> <p>(f) Contractor may leverage the material and labor costs for ECIP HCS activities in dwellings where ECIP HCS and weatherization services are provided concurrently under multiple LIHEAP contracts. Contractor may only leverage material costs between ECIP HCS and DOE contracts.</p>	<p>installation of these measures with multiple LIHEAP contracts to perform the installation of this type of measure within a single unit provided the combined expenditure reported to each CSD contract does not exceed the dwelling maximum reimbursement for the individual measure. Contractor may only leverage material costs between LIHEAP and DOE contracts. Contractor will be required to provide an accounting of labor, material, and for the quantities installed under each program.</p> <p>(f) Contractor may leverage the material and labor costs for ECIP HCS activities in dwellings where ECIP HCS and weatherization services are provided concurrently under multiple LIHEAP contracts. Contractor may only leverage material costs between ECIP HCS and DOE contracts.</p>
Ex.B.4.D.4.b.iii. Measure Maximums	<p>When costs for a measure exceed the maximum reimbursement allowed, Contractor shall obtain prior written approval from CSD to exceed the maximum cost reimbursement and/or quantity limit for weatherization and ECIP HCS measures as described in EXHIBIT B, ATTACHMENT IV. Otherwise, at the Contractor's discretion, Contractor may elect to not provide the weatherization measure/service in the event the total cost exceeds the maximum cost reimbursement.</p>	<p>When costs for a measure exceed the maximum reimbursement allowed, Contractor shall obtain prior written approval from CSD to exceed the maximum cost reimbursement and/or quantity limit for weatherization and ECIP HCS measures as described in ATTACHMENT IV to this Exhibit. Otherwise, at the Contractor's discretion, Contractor may elect to not provide the weatherization measure/service in the event the total cost exceeds the maximum cost reimbursement.</p>
Ex.B.4.E. Severe Weather Energy Assistance and Transportation Services (SWEATS)	<p>Reimbursement shall be in accordance with the SWEATS Policy, EXHIBIT F, ATTACHMENT II, when specifically authorized by CSD.</p>	<p>Reimbursement shall be in accordance with the SWEATS Policy when specifically authorized by CSD. The SWEATS Policy is hereby incorporated by reference to this Agreement and available on the CSD website at www.csd.ca.gov/Contractors/ENERGY/Energy.aspx.</p>

Contract Matrix of Changes

2012 LIHEAP

Section	Current Language	New Language
Ex.B.6. ATTACHMENTS TO THE CONTRACT	<p>A. Attachment I 2011 LIHEAP WEATHERIZATION BUDGET (CSD 557D) and Instructions;</p> <p>B. Attachment II 2011 LIHEAP EHA-16 PROGRAM BUDGET (CSD 537E) and Instructions;</p> <p>C. Attachment III 2011 LIHEAP NONCONSIDERATION ALLOCATIONS-(CSD 516);</p> <p>D. Attachment IV REIMBURSEMENT RATES FOR WEATHERIZATION AND EHCS ACTIVITIES.</p>	<p>A. Attachment I 2012 LIHEAP WEATHERIZATION BUDGET (CSD 557D) and Instructions;</p> <p>B. Attachment II 2012 LIHEAP EHA-16 PROGRAM BUDGET (CSD 537E) and Instructions;</p> <p>C. Attachment III 2012 LIHEAP NONCONSIDERATION ALLOCATIONS-(CSD 516);</p> <p>D. Attachment IV REIMBURSEMENT RATES FOR WEATHERIZATION AND EHCS ACTIVITIES.</p>
Ex.D.5.A. BOARD ROSTER, BYLAWS, RESOLUTION, AND MINUTES	Upon execution of this Agreement, Contractor shall submit to CSD a Board Roster form (CSD 188) listing the current roster of members of its governing board, including contact information for each Committee member at a location other than the Contractor's office, and the most recent version of the organizational bylaws. The CSD 188 form is attached herein as Exhibit D, Attachment VII. If Contractor is a nonprofit or public entity that qualifies as an eligible entity under the federal CSBG Act, then Contractor shall instead submit a CSD 188, including contact information of the tripartite board. Contractor is responsible to notify CSD of any changes to the Committee roster within thirty (30) days of such occurrence.	Upon execution of this Agreement, Contractor shall submit to CSD a Board Roster form (CSD 188) listing the current roster of members of its governing board, including contact information for each Committee member at a location other than the Contractor's office, and the most recent version of the organizational bylaws. The CSD 188 form is attached herein as Attachment I to this Exhibit . If Contractor is a nonprofit or public entity that qualifies as an eligible entity under the federal CSBG Act, then Contractor shall instead submit a CSD 188, including contact information of the tripartite board. Contractor is responsible to notify CSD of any changes to the Committee roster within thirty (30) days of such occurrence.
Ex.D.6.A. Auditing Standards	Contractor must follow all audit requirements as set forth in OMB Circular A-133 and the CSD Supplemental Audit Guide. The Supplemental Audit Guide is attached herein as Exhibit D, Attachment I.–The Supplemental Audit Guide may be accessed at www.csd.ca.gov .	Contractor must follow all audit requirements as set forth in OMB Circular A-133 and the CSD Supplemental Audit Guide. The Supplemental Audit Guide is hereby incorporated by reference to this Agreement , and may be accessed at www.csd.ca.gov .
Ex.D.12.B. 3) Minor Modifications	Allowable modifications to this Agreement include: a. Transferring of funds within each of the LIHEAP consideration programs and components, i.e., Weatherization, ECIP HCS, and/or ECIP/HEAP WPO. b. Transferring of funds within the LIHEAP Nonconsideration program components, i.e., ECIP Fast Track and HEAP	Allowable modifications to this Agreement include: a. Transferring of funds within each of the LIHEAP consideration programs and components, i.e., Weatherization, ECIP HCS, and/or ECIP/HEAP WPO. b. Transferring of funds within the LIHEAP Nonconsideration program components, i.e., ECIP Fast Track and HEAP

Contract Matrix of Changes

2012 LIHEAP

Section	Current Language	New Language
	Electric and Gas. c. Changes to the <u>EXHIBIT H, 2011 AGENCY PRIORITY PLAN, WEATHERIZATION AND ECIP-EHCS</u> .	Electric and Gas. c. Changes to <u>the AGENCY PRIORITY PLAN, WEATHERIZATION AND ECIP-EHCS</u> in <u>Exhibit H of this Agreement</u> .
Ex.D.12.C. Time Restriction	After March 15 of each program year, Contractor shall offer Energy Crisis Intervention Program services, as specified in <u>EXHIBIT H, 2011 AGENCY PRIORITY PLAN, WEATHERIZATION AND ECIP-EHCS</u> or may request an amendment to reallocate any unspent ECIP funds into direct assistance payment services (HEAP – Electric and Gas, and WPO).	After March 15 of each program year, Contractor shall offer Energy Crisis Intervention Program services, as specified in <u>the AGENCY PRIORITY PLAN, WEATHERIZATION AND ECIP-EHCS</u> in <u>Exhibit H</u> , or may request an amendment to reallocate any unspent ECIP funds into direct assistance payment services (HEAP – Electric and Gas, and WPO).
Ex.D.13. SPECIAL PROVISIONS – PERFORMANCE- BASED REQUIREMENTS	<p>A. Adequate fiscal performance will be the expenditure of one hundred percent (100%) of the total consideration and non-consideration allocations by December 31, 2012. Achievement of the following expenditure goals shall occur as follows.</p> <p style="padding-left: 40px;">50% by January 31, 2012 75% by July 31, 2012 100% by December 31, 2012.</p> <p>B. CSD shall review Contractor's achievement of goals each month.</p> <p>C. If at the conclusion of the 50% performance benchmark Contractor has not met expenditure achievement goals, CSD shall notify Contractor that contract goals are not being met, and Contractor shall provide to CSD an immediate resolution.</p> <p>D. If the Contractor has previously been contacted regarding noncompliance and is found to have another monthly period of noncompliance, then CSD shall notify the Contractor in writing that contract goals are not being met and that the Contractor has established a pattern of failing to meet expenditure goals. Contractor shall meet all goals</p>	<p>A. Adequate fiscal performance will be the expenditure of one hundred percent (100%) of the total consideration and non-consideration allocations by <u>June 30, 2013</u>. Achievement of the following expenditure goals shall occur as follows.</p> <p style="padding-left: 40px;">50% by <u>September 30, 2012</u> 75% by <u>January 31, 2013</u> 100% by <u>June 30, 2013</u>.</p> <p>B. CSD shall review Contractor's achievement of goals each month.</p> <p>D. If at the conclusion of the 50% performance benchmark Contractor has not met expenditure achievement goals, CSD shall notify Contractor that contract goals are not being met, and Contractor shall provide to CSD an immediate resolution.</p> <p>D. If the Contractor has previously been contacted regarding noncompliance and is found to have another monthly period of noncompliance, then CSD shall notify the Contractor in writing that contract goals are not being met and that the Contractor has established a pattern of failing to meet expenditure goals. Contractor shall meet all goals inclusive to the next one-month period.</p>

Contract Matrix of Changes
2012 LIHEAP

Section	Current Language	New Language
	<p>inclusive to the next one-month period.</p> <p>E. If, at the conclusion of the July 31, 2012 reporting period, the Contractor has not achieved 75% of the contract goals or has failed to meet contract goals after written notification disclosing noncompliance, the State shall enter negotiations with the Contractor to access a realistic capacity to expend the remaining funds and a determination may be made as to the viable amount of funds that will remain in the contract. If a determination results in unexpended funds becoming available, the State will redistribute such funds to an eligible performing Contractor within the general geographic region of the Contractor-of-record. In the event a performing Contractor does not exist in the general geographic region, then the State shall reserve the right to redistribute funds to a performing Contractor within the state. If negotiations result in a modified expiration of the contract, <u>EXHIBIT B, BUDGET DETAIL AND PAYMENT PROVISIONS</u>, Section 1, <u>BUDGET</u>, item A., shall prevail.</p> <p>F. The term of this agreement will be no longer than twenty-four (24) months. Contractor's request for an extension based on inability to expend funds will not be granted. However, the Director, at his or her sole discretion, may extend the contract term based on extenuating circumstances that occurred beyond the control of the Contractor. Contractor shall request the time extension in writing at least 30 days prior to the expiration of the contract.</p>	<p>E. If, at the conclusion of the January 31, 2013 reporting period, the Contractor has not achieved 75% of the contract goals or has failed to meet contract goals after written notification disclosing noncompliance, the State shall enter negotiations with the Contractor to access a realistic capacity to expend the remaining funds and a determination may be made as to the viable amount of funds that will remain in the contract. If a determination results in unexpended funds becoming available, the State will redistribute such funds to an eligible performing Contractor within the general geographic region of the Contractor-of-record. In the event a performing Contractor does not exist in the general geographic region, then the State shall reserve the right to redistribute funds to a performing Contractor within the state. If negotiations result in a modified expiration of the contract, Section 1.A. of Exhibit B shall prevail.</p> <p>F. The term of this agreement will be no longer than eighteen (18) months. Contractor's request for an extension based on inability to expend funds will not be granted. However, the Director, at his or her sole discretion, may extend the contract term based on extenuating circumstances that occurred beyond the control of the Contractor. Contractor shall request the time extension in writing at least 30 days prior to the expiration of the contract.</p>
Ex.D.14.A. DAVIS-BACON PROVISIONS	Wages for individuals performing weatherization services under this Agreement shall be fully subject to prevailing wages under the Davis-Bacon Act when LIHEAP-funded weatherization and ECIP EHCS activities are leveraged with DOE ARRA funding to complete a weatherization project. Weatherization or EHCS	Wages for individuals performing weatherization services under this Agreement shall be fully subject to prevailing wages under the Davis-Bacon Act when LIHEAP-funded weatherization and ECIP EHCS activities are leveraged with DOE ARRA funding to complete a weatherization project. The Davis-Bacon Act is

Contract Matrix of Changes
2012 LIHEAP

Section	Current Language	New Language
	<p>services do not have to be provided concurrently but will be subject if the LIHEAP funded weatherization and/or ECIP HCS activities are required in order to complete the DOE WAP work as determined during the dwelling assessment.</p>	<p>hereby incorporated by reference to this Agreement, and available on the CSD website at www.csd.ca.gov/Contractors/ENERGY/Energy.aspx. Weatherization or EHCS services do not have to be provided concurrently but will be subject if the LIHEAP funded weatherization and/or ECIP HCS activities are required in order to complete the DOE WAP work as determined during the dwelling assessment.</p>
<p>Ex.D.14.D. Davis-Bacon Rates</p>	<p>Davis-Bacon Rates</p> <ol style="list-style-type: none"> 1) The Davis-Bacon wage rates determined by the Federal Department of Labor (DOL) are included as ATTACHMENT IV to this Exhibit. <ol style="list-style-type: none"> a. These rates represent the minimum wage rates to be paid to weatherization workers by county. b. Weatherization work for purposes of this wage determination is defined as minor repairs, battery insulation, blown insulation, window and door repair, and weather stripping, solar film installation, air sealing, caulking, minor or incidental structural repairs, duct sealing, air sealing, installation of light bulbs, and installation of smoke detectors. <ol style="list-style-type: none"> i. California DOL's recent survey determined as a matter of prevailing practices that these duties are performed by a weatherization worker classification. ii. Specialty weatherization work is the replacement of doors and windows; installation and repair of furnace/cooling (HVAC) systems, and all associated work involved with the installation of the HVAC system including electrical, pipe, and duct work. Classifications performing this work are also listed on the wage determination ATTACHMENT IV to 	<p>Davis-Bacon Rates</p> <ol style="list-style-type: none"> 1) The Davis-Bacon wage rates determined by the Federal Department of Labor (DOL) are specified in the DOL Weatherization Wage Determination, which is hereby incorporated by reference to this Agreement and available on the CSD website at www.csd.ca.gov/Contractors/ENERGY/Energy.aspx. <ol style="list-style-type: none"> a. These rates represent the minimum wage rates to be paid to weatherization workers by county, and are effective as of March 1, 2010. b. Weatherization work for purposes of this wage determination is defined as minor repairs, battery insulation, blown insulation, window and door repair, and weather stripping, solar film installation, air sealing, caulking, minor or incidental structural repairs, duct sealing, air sealing, installation of light bulbs, and installation of smoke detectors. <ol style="list-style-type: none"> i. California DOL's recent survey determined as a matter of prevailing practices that these duties are performed by a weatherization worker classification. ii. Specialty weatherization work is the replacement of doors and windows; installation and repair of furnace/cooling (HVAC) systems, and all associated work involved with the installation of the HVAC

Contract Matrix of Changes
2012 LIHEAP

Section	Current Language	New Language
	<p>this Exhibit.</p> <p>iii. Contractor must track the amount of time a worker spends doing any of the tasks identified in EXHIBIT B, ATTACHMENT IV, and pay the appropriate wage rates as determined in ATTACHMENT IV to this Exhibit.</p> <p>iv. Contractor shall ensure that employees and subcontractors performing work specific to the Basic Weatherization worker and the Doors & Windows Weatherization worker classifications are paid, at a minimum, the corresponding wage rates identified on ATTACHMENT IV to this Exhibit. The application and the use of the HVAC/Furnace/ Heating & Cooling Mechanic wage rates is limited to only those weatherization personnel directly performing activities assigned to this job classification.</p> <p>c. The rates included in the Davis-Bacon Wage Determination, ATTACHMENT IV to this Exhibit are exclusively for residential project use only.</p> <p>i. Commercial projects, defined as buildings five (5) or more stories, including apartment buildings and public housing buildings that meet this height, are excluded from this wage determination.</p> <p>ii. Unless or until the U.S. DOE or the U.S. DOL issues clarification, Contractor may not conduct weatherization on commercial projects without written preapproval from CSD. Contractor must submit a written project proposal to CSD that is sufficient for evaluation by federal and state labor departments.</p>	<p>system including electrical, pipe, and duct work. Classifications performing this work are also listed on the wage determination.</p> <p>iii. Contractor must track the amount of time a worker spends doing any of the tasks identified in ATTACHMENT IV to Exhibit B, and pay the appropriate wage rates as specified in the DOL Weatherization Wage Determination.</p> <p>iv. Contractor shall ensure that employees and subcontractors performing work specific to the Basic Weatherization worker and the Doors & Windows Weatherization worker classifications are paid, at a minimum, the corresponding wage rates identified on the DOL Weatherization Wage Determination. The application and the use of the HVAC/Furnace/ Heating & Cooling Mechanic wage rates is limited to only those weatherization personnel directly performing activities assigned to this job classification.</p> <p>c. The rates included in the DOL Weatherization Wage Determination incorporated by reference to this Agreement are exclusively for residential project use only.</p> <p>i. Commercial projects, defined as buildings five (5) or more stories, including apartment buildings and public housing buildings that meet this height, are excluded from this wage determination.</p> <p>ii. Unless or until the U.S. DOE or the U.S. DOL issues clarification, Contractor may not conduct weatherization on commercial projects without written preapproval from CSD. Contractor must submit a written project proposal to CSD that is</p>

Contract Matrix of Changes

2012 LIHEAP

Section	Current Language	New Language
	d. The rates included in the Davis-Bacon Wage Determination, ATTACHMENT IV to this Exhibit are effective as of March 1, 2010.	sufficient for evaluation by federal and state labor departments.
Ex. D.15. ATTACHMENTS TO THE CONTRACT	<p>The following documents are hereby attached to this Exhibit and incorporated by this reference.</p> <p>ATTACHMENT I Supplemental Audit Guide</p> <p>ATTACHMENT II Davis-Bacon Act</p> <p>ATTACHMENT III Statement and Acknowledgement, Standard Form 1413</p> <p>ATTACHMENT IV U.S. Department of Labor Weatherization Wage Determinations</p> <p>ATTACHMENT V Davis-Bacon Wage Classifications by Measure</p> <p>ATTACHMENT VI 2011 LIHEAP Approved Labor Rates for Units Leveraged with DOE ARRA</p> <p>ATTACHMENT VII Board Roster Form (CSD 188)</p>	<p>The following documents are hereby attached to this Exhibit and incorporated by this reference.</p> <p>ATTACHMENT I Board Roster Form (CSD 188)</p> <p>ATTACHMENT II Statement and Acknowledgement, Standard Form 1413</p> <p>ATTACHMENT III Davis-Bacon Wage Classifications by Measure</p> <p>ATTACHMENT IV 2012 LIHEAP Approved Labor Rates for Units Leveraged with DOE ARRA</p>
Ex.E.6.A. PRIORITIZATION OF SERVICES	Contractor assures that ECIP, HEAP, and Weatherization activities are conducted in accordance with EXHIBIT H, <u>2011 AGENCY PRIORITY PLAN, WEATHERIZATION AND ECIP EHCS.</u>	Contractor assures that ECIP, HEAP, and Weatherization activities are conducted in accordance with the <u>AGENCY PRIORITY PLAN, WEATHERIZATION AND ECIP EHCS</u> in Exhibit H.
Ex.F.1.C. SERVICE PRIORITY GUIDELINES	For the ECIP Fast Track and HEAP program components, Contractor shall assign prioritization points for Energy Burden, Vulnerable Populations, Household Income, and any Optional Agency-Defined categories as referenced in EXHIBIT H, <u>2011 AGENCY PRIORITY PLAN, WEATHERIZATION AND ECIP-EHCS.</u>	For the ECIP Fast Track and HEAP program components, Contractor shall assign prioritization points for Energy Burden, Vulnerable Populations, Household Income, and any Optional Agency-Defined categories as referenced in the <u>AGENCY PRIORITY PLAN, WEATHERIZATION AND ECIP-EHCS</u> in Exhibit H.
Ex.F.1.D. 2) SERVICE PRIORITY GUIDELINES	Weatherization services to dwellings previously weatherized under LIHEAP within the past four years. Contractors serving previously weatherized dwellings shall include the selection	Weatherization services to dwellings previously weatherized under LIHEAP within the past four (4) years. Contractors serving previously weatherized dwellings shall include the

Contract Matrix of Changes

2012 LIHEAP

Section	Current Language	New Language
	process for serving previously weatherized dwellings in EXHIBIT H, <u>2011 AGENCY PRIORITY PLAN, WEATHERIZATION AND ECIP-EHCS.</u>	selection process for serving previously weatherized dwellings in <u>the AGENCY PRIORITY PLAN, WEATHERIZATION AND ECIP-EHCS</u> in Exhibit H.
Ex.F.2.B. 6) Intake	Contractor shall utilize the Energy Intake Form as a multipurpose form for referrals to the LIHEAP Weatherization program, the ECIP EHCS program, HEAP program, and Department of Energy (DOE) program.	Contractor shall utilize the Energy Intake Form (CSD 43) as a multipurpose form for referrals to the LIHEAP Weatherization program, the ECIP EHCS program, HEAP program, and Department of Energy (DOE) program.
Ex.F.3.A. Needs Assessment	Contractor shall conduct a needs assessment for each client that shall include computing the energy burden of each applicant's household and prioritizing households as described in EXHIBIT F, <u>PROGRAMMATIC PROVISIONS</u> , Section 1. <u>SERVICE PRIORITY GUIDELINES</u> , and EXHIBIT H, <u>2011 AGENCY PRIORITY PLAN, WEATHERIZATION AND ECIP-EHCS.</u>	Contractor shall conduct a needs assessment for each client that shall include computing the energy burden of each applicant's household and prioritizing households as described in Section 1, <u>SERVICE PRIORITY GUIDELINES</u> , of this Exhibit, and <u>the AGENCY PRIORITY PLAN, WEATHERIZATION AND ECIP-EHCS</u> in Exhibit H.
Ex.F.3.B. Client Education/Budget Counseling – General Requirements	Contractor shall provide to all recipients of energy assistance under this Agreement applicable energy conservation information and budget counseling in accordance with the Contractor's approved EXHIBIT H, <u>2011 AGENCY PRIORITY PLAN, WEATHERIZATION AND ECIP-EHCS.</u> Contractor shall include at least the following:	Contractor shall provide to all recipients of energy assistance under this Agreement applicable energy conservation information and budget counseling in accordance with the Contractor's approved <u>AGENCY PRIORITY PLAN, WEATHERIZATION AND ECIP-EHCS</u> in Exhibit H. Contractor shall include at least the following:
Ex.F.4.A-C LIHEAP AGENCY PRIORITY PLAN	A. Contractor shall submit an annual LIHEAP Agency Plan to CSD by September 30 of each calendar year or a later date as determined by CSD. The LIHEAP Agency Plan is intended to systematize the gathering of planning information to assist CSD with its obligations under federal statute to provide programmatic assurances to the Secretary of the U.S. Department of Health and Human Services under the LIHEAP block grant and to enable the Contractor to plan and propose an annual budget that is consistent with the purposes of the Low-Income Home Energy Assistance Program and reflective of the needs of the local low-income population.	A. Contractor shall submit an annual LIHEAP Agency Priority Plan to CSD by a date as determined by CSD. The LIHEAP Agency Priority Plan is intended to systematize the gathering of planning information to assist CSD with its obligations under federal statute to provide programmatic assurances to the Secretary of the U.S. Department of Health and Human Services under the LIHEAP block grant and to enable the Contractor to plan and propose an annual budget that is consistent with the purposes of the Low-Income Home Energy Assistance Program and reflective of the needs of the local low-income population. B. CSD will review the annual LIHEAP Agency Priority Plan

Contract Matrix of Changes
2012 LIHEAP

Section	Current Language	New Language
	<p>B. CSD will review the annual LIHEAP Agency Plan to ensure compliance with federal and state laws and departmental requirements. If the LIHEAP Agency Plan documents do not provide reasonable demonstration that the Contractor's services and activities are in compliance with federal and State law governing the LIHEAP block grant, CSD will ask Contractor to supplement the responses or documents accordingly prior to execution of this Agreement.</p> <p>C. Specific sections and documents of the most current LIHEAP Agency Plan will be incorporated and referenced under EXHIBIT H of this Agreement, to include:</p> <ol style="list-style-type: none"> 1) Service Objectives and Goals by LIHEAP Component: <ol style="list-style-type: none"> a. Weatherization, Weatherization Services: <ol style="list-style-type: none"> i. Question 2. Projected number of dwellings by quarter; ii. Question 3. Description of prioritizing weatherization services; and iii. Question 5. Weatherization Energy Burden and Vulnerable Population Goals. b. Energy Crisis Intervention Program (ECIP), ECIP Services: Question 4. Modification to the typical heating and /or cooling season. 2) Agency Priority Plan indicating: <ol style="list-style-type: none"> a. ECIP-FT/HEAP Projected Goals and Percentages of Vulnerable Populations; b. ECIP-FT/HEAP Income Ranges and Points; c. ECIP FT/HEAP Energy Burden Ranges and Points; d. ECIP-FT/HEAP Vulnerable Populations and Points; 	<p>to ensure compliance with federal and state laws and departmental requirements. If the LIHEAP Agency Priority Plan documents do not provide reasonable demonstration that the Contractor's services and activities are in compliance with federal and State law governing the LIHEAP block grant, CSD will ask Contractor to supplement the responses or documents accordingly prior to execution of this Agreement.</p> <p>C. Specific sections and documents of the most current LIHEAP Agency Priority Plan are contained in Exhibit H of this Agreement, to include:</p> <ol style="list-style-type: none"> 1) Energy Crisis Intervention Program (ECIP) Services: Modification to the typical heating and /or cooling season. 2) Agency Priority Plan for ECIP/FT HEAP indicating: <ol style="list-style-type: none"> a. ECIP-FT/HEAP Projected Goals and Percentages of Vulnerable Populations; b. ECIP-FT/HEAP Income Ranges and Points; c. ECIP FT/HEAP Energy Burden Ranges and Points; d. ECIP-FT/HEAP Vulnerable Populations and Points; and e. ECIP-FT/HEAP Agency Defined Categories and Points. <p>D. CSD's approval of the LIHEAP Agency Priority Plan documents submitted by Contractor shall not be construed as prior approval of any costs expended under this Agreement. The approval of all expenditures remains subject to the federal requirements that the actual costs are allowable and allocable pursuant to all laws, regulations, and this Agreement.</p>

Contract Matrix of Changes
2012 LIHEAP

Section	Current Language	New Language
	<p>and</p> <p>e. ECIP-FT/HEAP Agency Defined Categories and Points.</p> <p>D. CSD's approval of the LIHEAP Agency Plan documents submitted by Contractor shall not be construed as prior approval of any costs expended under this Agreement. The approval of all expenditures remains subject to the federal requirements that the actual costs are allowable and allocable pursuant to all laws, regulations, and this Agreement.</p>	
Ex.F.6.A. 2) Applicant Eligibility	Income verification must be for one month and current within six (6) weeks of the application intake date or an annual award letter. For acceptable types of documentation, refer to the 2011 LIHEAP Eligibility and Verification Guide at www.csd.ca.gov/programs .	Income verification must be for one month and current within six (6) weeks of the application intake date or an annual award letter. For acceptable types of documentation, refer to the current LIHEAP Eligibility and Verification Guide at www.csd.ca.gov .
Ex.F.6.B. 7) h. i. Multi-Unit Dwellings	If a dangerous indoor air quality condition and/or fire hazard is found to exist under ECIP EHCS, Contractor may disable the appliance to eliminate the immediate hazard in accordance with ECIP Policy and Procedures, EXHIBIT F, ATTACHMENT I, and the CSD Weatherization Installation Standards and CSD Weatherization Policies and Procedures. No other ECIP EHCS activities are allowed.	If a dangerous indoor air quality condition and/or fire hazard is found to exist under ECIP EHCS, Contractor may disable the appliance to eliminate the immediate hazard in accordance with ECIP Policy and Procedures, the CSD Weatherization Installation Standards, and CSD Weatherization Policies and Procedures. These documents are incorporated by reference to this Agreement and available on the CSD website at www.csd.ca.gov/Contractors/ENERGY/Energy.aspx . No other ECIP EHCS activities are allowed.
Ex.F.6.B. 8) b. Previously Weatherized Dwellings	Completed weatherized dwellings under this Agreement and reported to CSD after January 1, 2011: Contractors can perform measures not previously installed with the initial weatherization service.	For completed weatherized dwellings under this Agreement and reported to CSD after January 1, 2011, Contractors may perform measures not previously installed with the initial weatherization service.
Ex.F.6.D.6) d.i. Dwelling Assessment Performance	Documentation of such ineligibility due to the need for extensive repairs shall be recorded on the CSD Weatherization Deferral Form.	Documentation of such ineligibility due to the need for extensive repairs shall be recorded on the CSD Weatherization Deferral Form (CSD 542).
Ex.F.6.E.4) Diagnostic Testing	Contractor shall ensure that all dwelling diagnostic tests are performed by trained individuals possessing all the required skill	Contractor shall ensure that all dwelling diagnostic tests are performed by trained individuals possessing all the required skill

Contract Matrix of Changes
2012 LIHEAP

Section	Current Language	New Language
	and training as specified in this Exhibit F, Section 11, TRAINING REQUIREMENTS.	and training as specified in Section 11, TRAINING REQUIREMENTS, of this Exhibit .
Ex.F.6.F.2) Health and Safety Measures	Contractor is authorized to mitigate health and safety hazards generated by combustion appliances, preserve or improve indoor air quality, and address knob-and-tube wiring. In addition to all provisions in this Agreement regarding Health and Safety Measures, Contractor must adhere to the attached Health and Safety Appliance Replacement Policy, ATTACHMENT III, to this EXHIBIT F, to seek reimbursement for replacing specified appliances.	Contractor is authorized to mitigate health and safety hazards generated by combustion appliances, preserve or improve indoor air quality, and address knob-and-tube wiring. In addition to all provisions in this Agreement regarding Health and Safety Measures, Contractor must adhere to the Health and Safety Appliance Replacement Policy, to seek reimbursement for replacing specified appliances. The Health and Safety Appliance Replacement Policy is hereby incorporated by reference to this Agreement and available on the CSD website at <u>www.csd.ca.gov/Contractors/ENERGY/Energy.aspx</u>.
Ex.F.6.F.7) b.ii. Health and Safety Measures	All such appliance replacements are further subject to the Health and Safety Appliance Replacement Policy, EXHIBIT F, ATTACHMENT III.	All such appliance replacements are further subject to the Health and Safety Appliance Replacement Policy.
Ex.F.7.C. 1) ECIP Fast Track and WPO	ECIP Fast Track and WPO Services shall be provided in accordance with EXHIBIT H, <u>2011 AGENCY PRIORITY PLAN, WEATHERIZATION AND ECIP-EHCS</u> .	ECIP Fast Track and WPO Services shall be provided in accordance with the AGENCY PRIORITY PLAN, WEATHERIZATION AND ECIP-EHCS in Exhibit H .
Ex.F.7.C. 2) d. Applicant Eligibility	Conditions for ECIP services must meet the criteria for an emergency as defined in 42 USC §8622 (1), ECIP Policy and Procedures, EXHIBIT F, ATTACHMENT I, and EXHIBIT G, <u>DEFINITIONS</u> .	Conditions for ECIP services must meet the criteria for an emergency as defined in 42 USC §8622 (1), ECIP Policy and Procedures and EXHIBIT G, <u>DEFINITIONS</u> .
Ex.F.7.C. 3) e. ECIP Fast Track Benefit Determination	Contractor shall review, check for duplicates, and approve applications in accordance with Contractor's approved EXHIBIT H, <u>2011 AGENCY PRIORITY PLAN WEATHERIZATION AND ECIP-EHCS</u> , and the LIHEAP Eligibility and Verification Guide.	Contractor shall review, check for duplicates, and approve applications in accordance with Contractor's approved <u>AGENCY PRIORITY PLAN WEATHERIZATION AND ECIP-EHCS in Exhibit H</u> , and the current LIHEAP Eligibility and Verification Guide.
Ex.F.7.D. 1) Applicant Eligibility	Eligibility of the applicant shall meet all requirements for eligibility as described in Weatherization Activity Guidelines, EXHIBIT F.6.A.	Eligibility of the applicant shall meet all requirements for eligibility as described in the Weatherization Activity Guidelines specified in Section 6 of this Exhibit .
Ex.F.7.D. 2) Dwelling Eligibility	Eligibility of the dwelling shall meet all requirements for eligibility as described in Weatherization Activity Guidelines, EXHIBIT F.6.B.	Eligibility of the dwelling shall meet all requirements for eligibility as described in the Weatherization Activity Guidelines specified in Section 6 of this Exhibit .
Ex.F.7.D. 3) a.	Assessment of the dwelling shall meet all requirements as	Assessment of the dwelling shall meet all requirements as

Contract Matrix of Changes
2012 LIHEAP

Section	Current Language	New Language
Dwelling Assessments	described in Weatherization Activity Guidelines, EXHIBIT F.6.D.	described in the Weatherization Activity Guidelines specified in Section 6 of this Exhibit.
Ex.F.7.D. 4) c. Allowable Services	The appliance condition meets one of the appliance repair/replacement criteria as defined in the ECIP Policies and Procedures, EXHIBIT F, ATTACHMENT I; and	The appliance condition meets one of the appliance repair/replacement criteria as defined in the ECIP Policies and Procedures; and
Ex.F.7.D. 4) d. Allowable Services	The services to mitigate and completely resolve the emergency and satisfy the relevant emergency assistance meet the timeframes as defined in the ECIP Policies and Procedures, EXHIBIT F, ATTACHMENT I.	The services to mitigate and completely resolve the emergency and satisfy the relevant emergency assistance meet the timeframes as defined in the ECIP Policies and Procedures.
Ex.F.8. <u>SEVERE</u> <u>WEATHER</u> <u>ENERGY</u> <u>ASSISTANCE</u> <u>AND</u> <u>TRANSPORTATI</u> <u>ON SERVICES</u> <u>(SWEATS)</u> <u>ACTIVITY</u> <u>GUIDELINES</u>	<p>A. The Severe Weather Energy Assistance and Transportation Services (SWEATS) Policy, EXHIBIT F, ATTACHMENT II, was developed by CSD to facilitate the delivery of allowable LIHEAP services, including utility assistance and weatherization, during a bona fide emergency. The policy includes guidelines and other criteria which, if followed, will authorize the Contractor to expend LIHEAP funds to respond to eligible beneficiaries impacted by the emergency.</p> <p>The activation of SWEATS services is at CSD's sole discretion and will be time-limited according to CSD's official notification. In the event a bona fide emergency occurs during CSD nonbusiness hours, Contractor at its discretion may elect to activate the terms and conditions of SWEATS. The local activation of SWEATS will remain in effect until CSD's next official business day.</p> <p>B. Eligible households may receive the following SWEATS emergency services:</p> <ol style="list-style-type: none"> 1) Utility Assistance 2) Temporary Shelter, Coats, and Blankets 3) Transportation Services 4) Portable Heating and Cooling Appliances and Generators 	<p>A. The Severe Weather Energy Assistance and Transportation Services (SWEATS) Policy was developed by CSD to facilitate the delivery of allowable LIHEAP services, including utility assistance and weatherization, during a bona fide emergency. The policy includes guidelines and other criteria which, if followed, will authorize the Contractor to expend LIHEAP funds to respond to eligible beneficiaries impacted by the emergency. The SWEATS Policy is incorporated by reference to this Agreement and is available on the CSD website at <u>www.csd.ca.gov/Contractors/ENERGY/Energy.aspx</u>.</p> <p>The activation of SWEATS services is at CSD's sole discretion and will be time-limited according to CSD's official notification. In the event a bona fide emergency occurs during CSD nonbusiness hours, Contractor at its discretion may elect to activate the terms and conditions of SWEATS. The local activation of SWEATS will remain in effect until CSD's next official business day.</p> <p>B. Eligible households may receive the following SWEATS emergency services:</p> <ol style="list-style-type: none"> 1) Utility Assistance 2) Temporary Shelter, Coats, and Blankets

Contract Matrix of Changes
2012 LIHEAP

Section	Current Language	New Language
	C. For Applicant Eligibility, Service Provisions, Reimbursements, Reporting, and Record-keeping requirements, refer to EXHIBIT F, ATTACHMENT II - SWEATS Policy.	3) Transportation Services 4) Portable Heating and Cooling Appliances and Generators C. For Applicant Eligibility, Service Provisions, Reimbursements, Reporting, and Record-keeping requirements, refer to the SWEATS Policy.
Ex.F.9.A. 1) Program Standards	Contractor shall adhere to all CSD program standards pursuant to the following documents and manuals which have been incorporated by reference and made part of this Agreement as if attached hereto: a. CSD Low-Income Weatherization Assistance Program Policies; b. CSD Weatherization Installation Standards (WIS); c. CSD Inspection Policies and Procedures; d. CSD LIHEAP/DOE Program Health and Safety Appliance Replacement Policy, EXHIBIT F, ATTACHMENT III; e. ECIP Policy and Procedures, EXHIBIT F, ATTACHMENT I; f. CSD Severe Weather Energy Assistance and Transportation Services (SWEATS) Policy, EXHIBIT F, ATTACHMENT II; and g. Official State and Federal Program Notices	Contractor shall adhere to all CSD program standards pursuant to the following documents which have been incorporated by reference and made part of this Agreement as if attached hereto: a. CSD Low-Income Weatherization Assistance Program Policies; b. CSD Weatherization Installation Standards (WIS); c. CSD Inspection Policies and Procedures; d. CSD LIHEAP/DOE Program Health and Safety Appliance Replacement Policy; e. ECIP Policy and Procedures; f. CSD Severe Weather Energy Assistance and Transportation Services (SWEATS) Policy; and g. Official State and Federal Program Notices and Guidance Documents
Ex.F.10.B. 4) Post-Weatherization Inspections	Contractor shall ensure that post-weatherization inspections are performed by trained staff successfully completing training requirements as specified in this Exhibit F, Section 11, TRAINING REQUIREMENTS.	Contractor shall ensure that post-weatherization inspections are performed by trained staff successfully completing training requirements as specified in Section 11 of this Exhibit .
Ex.F.11.A. TRAINING REQUIREMENTS	All training, as indicated by employee classification in ATTACHMENT IV shall be provided through a CSD-approved training mechanism utilizing CSD-approved training curricula. In-house training shall no longer be an acceptable form of training to meet any CSD training requirements for	All training, as indicated by employee classification in ATTACHMENT I to this Exhibit shall be provided through a CSD-approved training mechanism utilizing CSD-approved training curricula. In-house training shall no longer be an acceptable form of training to meet any CSD training

Contract Matrix of Changes
2012 LIHEAP

Section	Current Language	New Language
	weatherization services with the exception of EPA or HUD-approved Lead-Safe Weatherization Training or unless otherwise noted. Training coursework must be successfully completed according to the terms of each course. Certificates of completion shall be issued by the CSD-approved training entity upon successful completion of each course, unless where noted below.	requirements for weatherization services with the exception of EPA or HUD-approved Lead-Safe Weatherization Training or unless otherwise noted. Training coursework must be successfully completed according to the terms of each course. Certificates of completion shall be issued by the CSD-approved training entity upon successful completion of each course, unless where noted below.
Ex.F.11.B. 1) Training Provisions for New Staff of Contractor and Subcontractors with Prior Experience Providing Weatherization services under a CSD Program	For the purposes of this section, subcontractors must have prior experience providing basic weatherization services pursuant to a CSD program. Subcontractors who do not have prior basic weatherization experience pursuant to a CSD program must follow the training provisions in EXHIBIT F, SECTION 11.D.	For the purposes of this section, subcontractors must have prior experience providing basic weatherization services pursuant to a CSD program. Subcontractors who do not have prior basic weatherization experience pursuant to a CSD program must follow the training provisions in SECTION 11.D. of this Exhibit.
Ex.F.11.C. 1) Training Provisions of Existing Staff of Contractor and Subcontractors with Prior CSD Experience Providing Weatherization Services under a CSD Program	For the purposes of this section, subcontractors must have prior experience providing weatherization services pursuant to a CSD program. Subcontractors who do not have prior weatherization services experience pursuant to a CSD program must follow the training provisions in EXHIBIT F, Section 11.D.	For the purposes of this section, subcontractors must have prior experience providing weatherization services pursuant to a CSD program. Subcontractors who do not have prior weatherization services experience pursuant to a CSD program must follow the training provisions in Section 11.D. of this Exhibit.
Ex.F.11.D. TRAINING REQUIREMENTS	Subcontractors who have never provided basic weatherization services pursuant to a CSD program are required to have all staff complete the entire required course of training, relative to their job classification, as detailed in EXHIBIT F, ATTACHMENT IV, prior to commencing unit production work.	Subcontractors who have never provided basic weatherization services pursuant to a CSD program are required to have all staff complete the entire required course of training, relative to their job classification, as detailed in ATTACHMENT I to this Exhibit , prior to commencing unit production work.

Contract Matrix of Changes
2012 LIHEAP

Section	Current Language	New Language
Ex.F.16.D.1) Client Files – ECIP Fast Track, ECIP WPO, HEAP, and WPO	A source document that substantiates the ECIP Fast Track supplemental payment that shall include the total amount due (at the time of intake) to the utility company, reconnection fees, and any other assessed utility fees/surcharges; it shall provide the condition(s) that establishes eligibility for benefits in accordance with EXHIBIT F, <u>PROGRAMMATIC PROVISIONS</u> , Section 7.C.3) <u>ECIP Fast Track Benefit Determination</u> ; and	A source document that substantiates the ECIP Fast Track supplemental payment that shall include the total amount due (at the time of intake) to the utility company, reconnection fees, and any other assessed utility fees/surcharges; it shall provide the condition(s) that establishes eligibility for benefits in accordance with Section 7.C.3) <u>ECIP Fast Track Benefit Determination in this Exhibit</u> ; and
Ex.F.16.E. 2) Client Files – Weatherization and/or ECIP/EHCS Specific	Combustion Appliance Safety Inspection Form (CASIF);	Combustion Appliance Safety Inspection Form (CASIF) (CSD 700 or CSD 702);
Ex.F.16.H. 1) Automation	Contractor shall use an automated application system, such as EPD System or equivalent software, capable of supporting LIHEAP's (Weatherization, ECIP EHCS, ECIP WPO and HEAP WPO) data collection, reporting requirements, and client data transmission to CSD. No database transfer will be accepted prior to the completion of successful data file transfer testing to CSD. Contractor shall submit the data in accordance with CSD's detailed data record layout found at http://www.csd.ca.gov/Contractors/Technology/Technology.aspx . Contractor is strongly encouraged to exercise best practice and perform a daily backup of all client data/application systems that capture LIHEAP service detail. Contractor shall assure that adequate files are maintained as required in EXHIBIT F, PROGRAMMATIC PROVISIONS, Section 16. RECORD-KEEPING RESPONSIBILITIES.”	Contractor shall use an automated application system, such as EPD System or equivalent software, capable of supporting LIHEAP's (Weatherization, ECIP EHCS, ECIP WPO and HEAP WPO) data collection, reporting requirements, and client data transmission to CSD. No database transfer will be accepted prior to the completion of successful data file transfer testing to CSD. Contractor shall submit the data in accordance with CSD's detailed data record layout found at http://www.csd.ca.gov/Contractors/Technology/Technology.aspx . Contractor is strongly encouraged to exercise best practice and perform a daily backup of all client data/application systems that capture LIHEAP service detail. Contractor shall assure that adequate files are maintained as required in Section 16 of this Exhibit .
Ex.F.17. ATTACHMENTS TO THE CONTRACT	The following documents are hereby attached to this Exhibit. A. ATTACHMENT I ECIP Policy and Procedures B. ATTACHMENT II Severe Weather Energy Assistance and Transportation Services (SWEATS) Policy C. ATTACHMENT III CSD LIHEAP/DOE Weatherization	The following documents are hereby attached to this Exhibit. A. ATTACHMENT I Training Requirements Matrix

Contract Matrix of Changes
2012 LIHEAP

Section	Current Language	New Language
	Programs Health and Safety Appliance Replacement Policy D. ATTACHMENT IV Training Requirements Matrix	
EX. J REFERENCES	New Exhibit	<p>The following documents are incorporated by reference to this Agreement and are accessible on the CSD website at http://www.csd.ca.gov/Contractors/ENERGY/Energy.aspx:</p> <p>ECIP Policy and Procedures</p> <p>SWEATS Policy</p> <p>Supplemental Audit Guide</p> <p>Davis-Bacon Act</p> <p>DOL Weatherization Wage Determination (also known as Davis-Bacon Wage Determination)</p> <p>CSD Weatherization Policies and Procedures</p> <p>Health and Safety Appliance Replacement Policy</p>